Community Session

Breakfast on Threefold + Mortgage Rate & KiwiSaver Insights

To mark the start of the partnership between St Joseph's School Takapuna and Threefold Group, Threefold are running a free breakfast session on what is happening with mortgage rates and KiwiSaver. No sales talk, just useful insights. If you decide you'd like advice after the session, you can book a free one-on-one financial review with one of Threefold's expert advisers – but there's no obligation to do this.

Why come along to this session?

Think about it this way... Two homeowners can lock in exactly the same mortgage rate, and one can still end up paying tens of thousands of dollars more in interest over the life of the loan.

Likewise, two KiwiSaver members on the same income and contributions can retire with balances tens, or even hundreds, of thousands of dollars apart.

It's rarely about luck or the market. It usually comes down to either not having the right loan structure in place or, in KiwiSaver's case, being in the wrong fund or with an underperforming provider. These issues can be fixed by being informed and getting the right advice at the right time.

What will be covered

- What's happening with interest rates
- Why your loan structure can matter more than the rate itself
- What's really driving your KiwiSaver balance
- The 15-minute check that tells you if your fund type still fits where you're headed

Remember: Threefold will pay a referral fee to the PTFA for any person who becomes a Threefold client and nominates the school.

The school will be open from 8am so parents attending the presentation can drop their children off early.

When: Tuesday 25 August

Time: 8.00 to 8.45 am

Where: School Staffroom

Breakfast: Provided *(Please RSVP for catering purposes)*

RSVP by: Thursday 20 August

RSVP

Scan to RSVP & let Threefold know of any dietary requirements.
Or email bridget@threefold.co.nz

More information

Learn more about the partnership and referral programme.